



HOCKADAY
MUSEUM OF ART

REMEMBERING HMA IN YOUR WILL OR REVOCABLE LIVING TRUST

Naming the Hockaday Museum of Art as a beneficiary of your will or revocable living trust is an easy way to create a living legacy of support for the museum which will continue to benefit future generations. If you already have a will, you can amend it to include HMA with a simple document called a codicil. Similarly, a gift to HMA can be easily added to your revocable living trust.

There are several ways to remember HMA in your will or trust. You can leave a specific gift, in which HMA receives a fixed dollar amount or percentage of your estate. You can leave a remainder gift, in which HMA receives the assets left in your estate after all specific gifts to named beneficiaries have been fulfilled. Or, you can leave a contingent gift, in which HMA receives a gift from your estate only if a named beneficiary does not survive you.

How to Make a Bequest

The appropriate way of naming the museum as a beneficiary of your will or trust is:

Hockaday Museum of Art

Your gift or bequest to HMA can be *restricted* to support a particular area of interest at HMA or *unrestricted* where it will be used to support the museum's greatest needs when the gift is received. The following illustrations demonstrate suggested language you may use to make either type of gift:

Unrestricted Gift

"I give the sum of ___ dollars (or ___ percent of the residue of my estate), to Hockaday Museum of Art, 302 2nd Ave E Kalispell. MT 59901, for its general purposes."

Restricted Gift

"I give the sum of ___ dollars (or ___ percent of the residue of my estate), to Hockaday Museum of Art, 302 2nd Ave E Kalispell. MT 59901, in support of [your choice of program/area of interest]. At any time, in the judgment of the Trustees of the Hockaday Museum of Art, the designated use of this bequest is no longer practicable or appropriate, then the Trustees shall use the bequest to further the general purposes of the museum, giving consideration where possible to my special interest as described above."

In addition to cash or an interest in a percentage of your estate, you can bequeath securities, real estate, art and other forms of tangible property. With these types of gifts or if you wish to make a designated gift, we encourage you to contact the museum in advance. This will enable us to work with you to better ensure that we can accommodate your wishes.

Let Us Know

We hope you will tell us when you have named HMA in your will or trust. We would very much like to thank you for your generosity and recognize you as a Directors Circle member. In addition, gift recognition can and does encourage others to do the same.

To discuss gift planning options, or to inform us that you have already included HMA in your estate plan, please contact Alyssa Cordova at 406-755-5268 x 225 or director@hockadaymuseum.com. All inquiries are strictly confidential.

HMA's Federal Tax ID No: 81-0303038

*The financial and tax aspects of a gift to HMA are determined by each donor's personal circumstances.
We recommend consulting appropriate professional advisors before entering into any gift arrangement.*

Hockaday Museum of Art, Re: Gift Planning, 302 2nd Avenue East, Kalispell, MT 59901